



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market was seasonally slow on all items with only limited inquiry noted. No trading was reported. Offerings mixed.



EXPORT MARKET HIGHLIGHTS

Trading was slow for current deliveries. Some firm priced trading was noted for prompt shipments to Mexico and open priced trading for January - March, 2002 deliveries.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	87-102
TURKEYS Y TOMS UNDER 22#	81-99
TURKEYS Y TOMS 22-24#	81-99
TURKEYS Y TOMS 24-26#	81-99
TURKEYS Y TOMS 26 LBS & OVER	93-101

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	71-77
FROZEN TURKEYS Y TOMS 28# & UP	77-85
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	98-107
FRESH TURKEYS Y TOMS 14-24#	98-107
FROZEN TURKEYS Y HENS 8-16#	73
FROZEN TURKEYS Y TOMS 14-24#	66
FROZEN TURKEYS Y TOMS 24-28#	71-77

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	65-66	-	-	-
CENTRAL REGION 4/	64-65	-	-	-
WESTERN REGION 5/	65-66	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-

16-24 LB TOMS

EASTERN REGION	58-59	-	-	-
CENTRAL REGION	57-59	-	-	-
WESTERN REGION	58-61	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F.

2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting.

5/ Includes products with 6 percent broth basting.

6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment.

7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 26 DECEMBER 2001.

Demand was seasonally slow on most items for domestic and export shipments. Some export inquiry was noted on frozen thigh meat for January, 2002 at lower trending price levels. Firm priced trading was light and consisted mostly of export shipments. Some fresh 15-20% mechanically separated turkey traded at 13 cents delivered export. Open priced tom drum trading was moderately heavy for January - March, 2002 shipments.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		R	96.00	200
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	91.00	11
DRUMSTICKS, TOM		R	28.00	40
DRUMSTICKS, TOM—FRESH		R	27.50	30
DRUMSTICKS, HEN		R	27.00	40
WINGS, FULL-CUT, TOM		R	33.00	45
WINGS, FULL-CUT, HEN		R	31.00	20
WINGS, V-TYPE, TOM		F	30.00	40
WINGS, V-TYPE, HEN		R	43.00	20
NECKS, TOM		F	29.00	40
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/		F	141.60	200
THIGH MEAT		R	82.00	5
THIGH MEAT—FRESH		R	80.00	20
BREAST TRIM MEAT		W	112.00	80
SCAPULA MEAT		F	113.00	8
TENDERLOINS		R	130.00	12
DESTRAPPED TENDERS		F	120.00	40
DESTRAPPED TENDERS—FRESH		R	125.00	20
WING MEAT WITH SKIN		F	81.00	5
MECHANICALLY SEPARATED 4/		W	15.00	40
MECHANICALLY SEPARATED—FRESH 4/		F	14.50	40

EXPORT TRADING

DRUMSTICKS, TOMS	28.00		28.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	28.00	52
TAILS		F	27.65	400
MECHANICALLY SEPARATED 4/	15.00		15.00	40
THIGH MEAT - FROZEN	82.00		82.00	40

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 12/26/01

POULTRY HEALTH BOARD

ACCUMULATED

SEASON	HEAVY WHITE	HEAVY WHITES	ALL BREEDS
JULY 1 TO JUNE 30			
2001-2002	-	210,586	210,886
2000-2001	2,849	177,383	177,633

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